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HUAJUN HOLDINGS LIMITED

華君控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 377)

CHANGE OF SHAREHOLDING OF SUBSTANTIAL SHAREHOLDER

Reference is made to the announcement (the “**Announcement**”) of Huajun Holdings Limited (the “**Company**”) dated 29 September 2015 in relation of, among other things, the sale and purchase of the entire issued share capital of HIL (the “**Transaction**”) and the application (the “**Waiver Application**”) for waiver made to the Executive Director of the Corporate Finance Division of the SFC under Rule 26.1 of the Takeovers Code in connection with the change of shareholding structure of HIL. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated herein.

Grant of Waiver

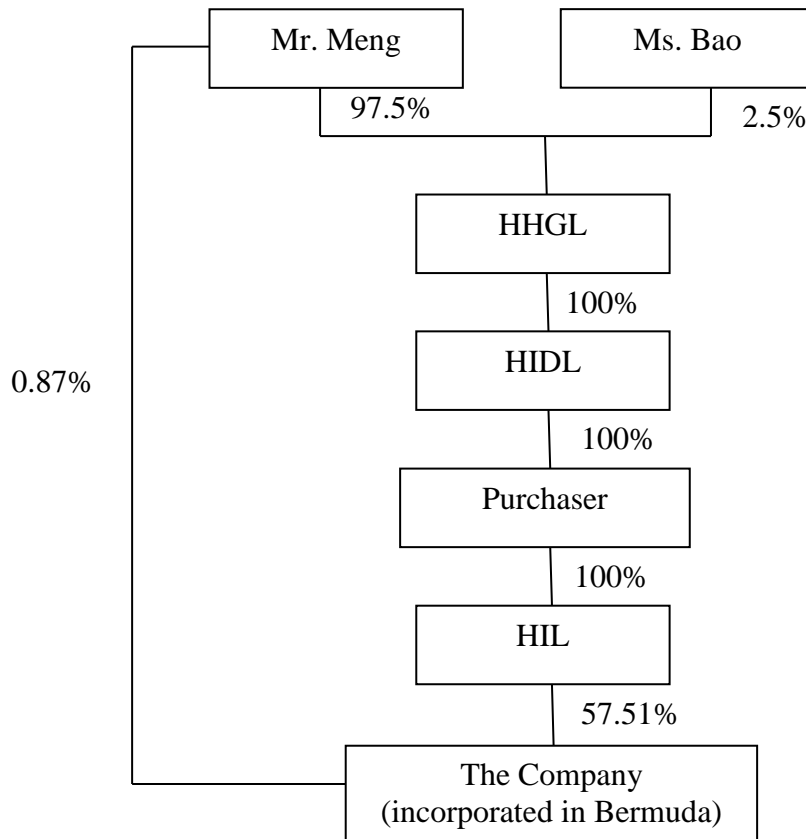
The Board was informed by HIL that the waiver from making a general offer for the shares of the Company which may otherwise arise as a result of the Transaction, pursuant to Note 6 to Rule 26.1 of the Takeovers Code, has been granted by the Executive Director of the Corporate Finance Division of the SFC to the Purchaser, being the applicant of the Waiver Application, on 9 October 2015, in connection with the Transaction.

As the completion of the Transaction (the “**Completion**”) is only conditional upon obtaining the Waiver from the Executive Director of the Corporate Finance Division of the SFC, the condition has been fulfilled. The Agreement has been completed on 12 October 2015.

Completion of the Transaction

As disclosed in the Announcement, upon completion of the Transaction, HIL is indirectly-owned by Mr. Meng and Ms. Bao as to 97.5% and 2.5% respectively and HIL remains the substantial shareholder of the Company as to approximately 57.51%.

The following chart sets out the relevant shareholding structure as at the date of this announcement:



** For identification purposes only*

If there is any inconsistency in this announcement between the Chinese and English versions and the English version shall prevail.

By Order of the Board
Wu Jiwei
Chief Executive Officer and Director

Hong Kong, 12 October 2015

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao (Chairman), Mr. Wu Jiwei (Chief Executive Officer) and Mr. Guo Song (Deputy Chief Executive Officer) as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.