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HUAJUN HOLDINGS LIMITED

華君控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 377)

CHANGE OF SHAREHOLDING OF SUBSTANTIAL SHAREHOLDER

The Board was informed by HIL that Mr. Meng, the executive Director of the Company and the sole registered shareholder of HIL, as a vendor, has entered into the Sale and Purchase Agreement, with the Purchaser, pursuant to which Mr. Meng conditionally agreed to sell and the Purchaser conditionally agreed to purchase the entire equity interest of HIL. Upon completion of the Sale and Purchase Agreement, HIL will be ultimately beneficially owned by Mr. Meng as to 97.5% and by Ms. Bao, spouse of Mr. Meng, as to 2.5%.

The Board was informed by HIL that an application for waiver will be made by it to the Executive Director of the Corporate Finance Division of the SFC under Note 6 and Note 8 to Rule 26.1 of the Takeovers Code in connection with the aforesaid proposed change of shareholding.

The board (the “**Board**”) of directors (the “**Directors**”) of Huajun Holdings Limited (the “**Company**”) announces that on 29 September 2015, the Company was informed by Huajun International Limited (“**HIL**”) that the substantial shareholder of the Company, Mr. Meng Guang Bao (“**Mr. Meng**”), the executive Director and the sole registered shareholder of HIL, as a vendor, has entered into a sale and purchase agreement (the “**Sale and Purchase Agreement**”) with Huajun Holdings Group Limited (華君控股集團有限公司) (the “**Purchaser**”), which is a limited liabilities company incorporated in the British Virgin Islands, pursuant to which Mr. Meng conditionally agreed to sell and the Purchaser conditionally agreed to purchase the entire issued share capital of HIL.

Proposed Change of Shareholding Structure

As at the date of this announcement, HIL holds 2,250,082,214 shares, representing approximately 57.51% of total issued share capital, in the Company. HIL is 100% owned by Mr. Meng.

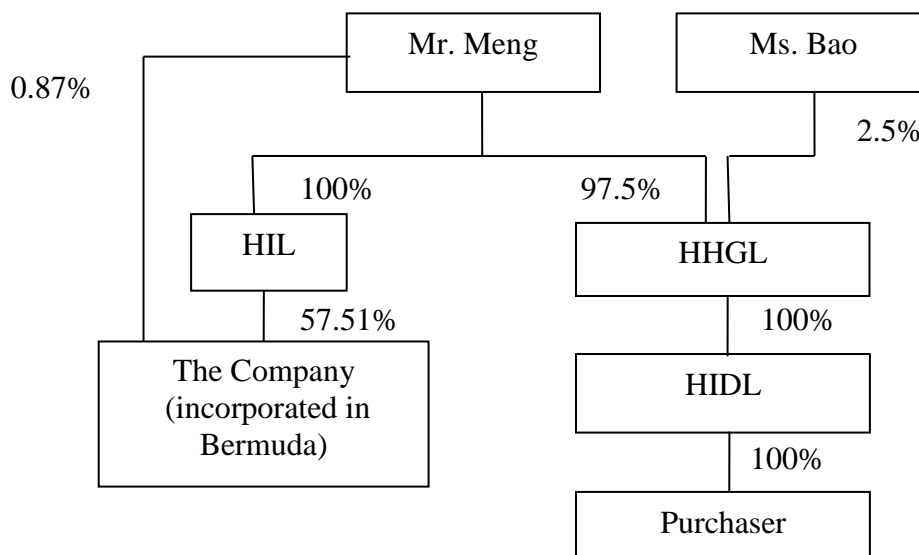
The entire issued share capital of the Purchaser is currently held by Huajun (International) Development Limited (華君(國際)發展有限公司) (“**HIDL**”), which is a limited liabilities company incorporated in the Hong Kong Special Administration Region (“**Hong Kong**”) of the People’s Republic of China (the “**PRC**”).

HIDL in turn is a wholly-owned subsidiary of Hua Jun Holding Group Co. Ltd.* (華君控股集團有

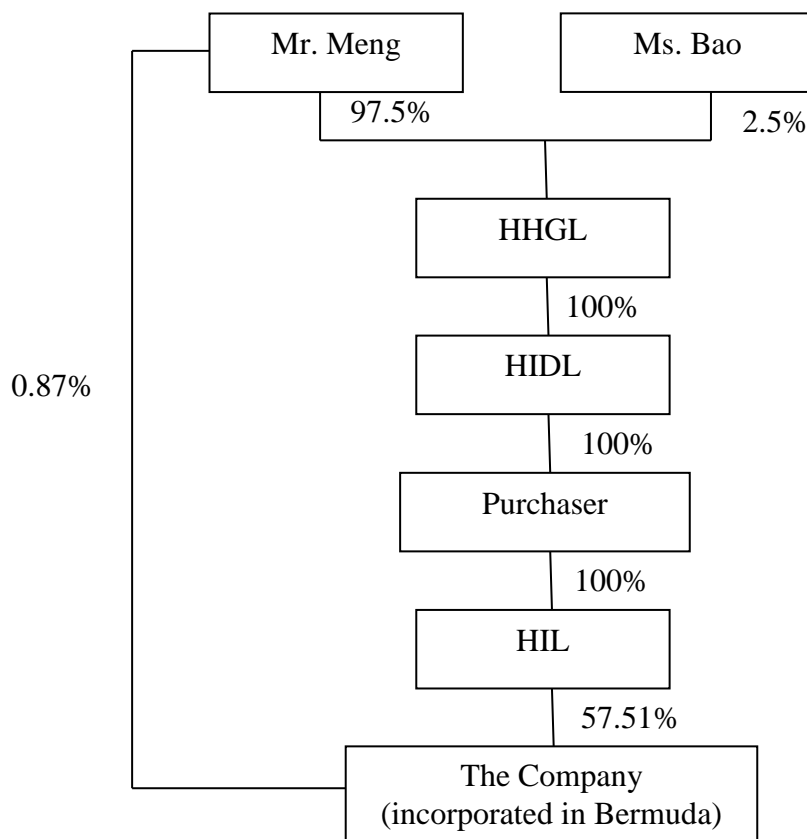
限公司) (“**HHGL**”), a limited liabilities company incorporated in the PRC, the equity interest of which is owned as to 97.5% and 2.5% by Mr. Meng and Ms. Bao Le (“**Ms. Bao**”), spouse of Mr. Meng, respectively, as of the date of this announcement.

Upon completion of the Sale and Purchase Agreement, HIL will be indirectly owned by Mr. Meng and Ms. Bao as to 97.5% and 2.5% respectively and HIL will remain the substantial shareholder of the Company.

The following chart sets out the relevant shareholding structure immediately before the proposed change of shareholding of HIL:



The following chart sets out the relevant shareholding structure immediately after the proposed change of shareholding of HIL:



The Board was informed by HIL that an application for waiver will be made by it to the Executive Director of the Corporate Finance Division of the Securities and Futures Commission (“SFC”) under Note 6 and Note 8 to Rule 26.1 of the Code on Takeovers and Mergers (the “Takeovers Code”) in connection with the aforesaid proposed change of shareholding.

** For identification purposes only*

If there is any inconsistency in this announcement between the Chinese and English versions and the English version shall prevail.

By Order of the Board

Wu Jiwei

Chief Executive Officer and Executive Director

Hong Kong, 29 September 2015

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao (Chairman), Mr. Wu Jiwei (Chief Executive Officer) and Mr. Guo Song (Deputy Chief Executive Officer) as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.