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HUAJUN HOLDINGS LIMITED

華君控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

FURTHER DELAY IN DESPATCH OF CIRCULAR AND EXTENSION OF COMPLETION DATE

Reference is made to the announcement made by Huajun Holdings Limited (the “**Company**”) dated 23 May 2017 (the “**Announcement**”) in relation to the Disposals and the announcement of the Company dated 29 June 2017 (the “**Delay Announcement**”) in relation to the delay in despatch of the circular (the “**Circular**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Delay Announcement unless otherwise stated herein.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Delay Announcement, the Circular containing, amongst other things, (i) details of the transactions contemplated under the Equity Transfer Agreements; (ii) a letter from the Independent Board Committee; (iii) a letter of advice from the Independent Financial Adviser to advise on the terms of the Equity Transfer Agreements; (iv) a notice to convene the SGM; and (v) a form of proxy was expected to be despatched to the Shareholders on or before 31 July 2017.

* *For identification purpose only*

Further to the Delay Announcement, as additional time is required for the Company to finalise the information for inclusion in the circular, the despatch of the Circular will be further delayed to on or before 30 September 2017.

EXTENSION OF COMPLETION DATE

As disclosed in the Announcement, pursuant to the Equity Transfer Agreements, Completion is conditional upon fulfilment or waiver of the conditions precedent of the Equity Transfer Agreements on or before 31 August 2017 or such other date as the parties to the Equity Transfer Agreements may agree in writing (“**Completion Date**”). As additional time is required for the fulfilment of the conditions precedent of the Equity Transfer Agreements, the parties to the Equity Transfer Agreements have agreed to extend the Completion Date to 30 September 2017 or such other date as the parties to the Equity Transfer Agreements may agree in writing. Save for the aforesaid extension of the Completion Date, all other terms and conditions of the Equity Transfer Agreements remain unchanged and in full force and effect in all respects.

By order of the Board
Huajun Holdings Limited
WU Jiwei

Executive Director and Chief Executive Officer

Hong Kong, 28 July 2017

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao (Chairman), Mr. Wu Jiwei (Chief Executive Officer) and Mr. Guo Song (Deputy Chief Executive Officer) as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.